

Welcome to Estate Planning December 4, 2015

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What is Estate Planning anyhow?

- Arranging your legal, financial and family affairs for lifetime and beyond
- Not just for people who own an estate
- Not just for people with children and grandchildren
- Not just for senior citizens

Lifetime Arrangements

- Durable powers of attorney
- Health care directives
- Getting organized
- Making decisions
- Leaving guidelines or instructions

Arrangements Beyond

- Wills
- Revocable trusts

Why Wills?

- You decide what happens, not the court
- Who's in charge
- Who gets what

Why Revocable Trusts?

- Provide for young or special beneficiaries
- Keep your arrangements confidential
- Avoid probate!